

Due to a change to institutional reporting requirements under federal law, beginning with tax year 2018, we will report in Box 1 the amount of QTRE (Qualified Tuition and Related Expenses) you paid during the year. Depending on your income (or your family's income, if you are a dependent), whether you were considered full or half-time enrolled, and the amount of your qualified educational expenses for the year, you may be eligible for a federal education tax credit. (You can find detailed information about claiming education tax credits in IRS Publication 970, page 9.) The dollar amounts reported on your Form 1098-T may assist you in completing IRS Form 8863 –the form used for calculating the education tax credits that a taxpayer may claim as part of their tax return. Trinity College is unable to provide you with individual tax advice, but should you have questions, you should seek the counsel of an informed tax preparer or advisor. Below is a blank sample of the 2020 Form 1098-T, that you will receive in January 2021, for your general reference. For more information about Form 1098-T, visit <https://www.irs.gov/pub/irs-pdf/f1098t.pdf>.

Only students who have provided Trinity College with a valid taxpayer ID # (TIN) and are eligible permanent resident aliens, citizens or have US dual citizenship will receive a 1098T form from Student Accounts. Students show total QTRE are covered by grants and scholarships will not receive a 1098T form.

CORRECTED

FILER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number		1 Payments received for qualified tuition and related expenses \$ 2	OMB No. 1545-1574  <b>2020</b>  Form <b>1098-T</b>	<p style="text-align: center;"><b>Tuition Statement</b></p> <p style="text-align: center;"><b>Copy B For Student</b></p> <p>This is important tax information and is being furnished to the IRS. This form must be used to complete Form 8863 to claim education credits. Give it to the tax preparer or use it to prepare the tax return.</p>
FILER'S employer identification no.	STUDENT'S TIN	3	4 Adjustments made for a prior year \$	
STUDENT'S name		5 Scholarships or grants \$	6 Adjustments to scholarships or grants for a prior year \$	
Street address (including apt. no.)		7 Checked if the amount in box 1 includes amounts for an academic period beginning January-March 2021 <input type="checkbox"/>	8 Check if at least half-time student <input type="checkbox"/>	
City or town, state or province, country, and ZIP or foreign postal code		9 Checked if a graduate student <input type="checkbox"/>	10 Ins. contract reimb./refund \$	
Service Provider/Acct. No. (see instr.)				

Form **1098-T**

(keep for your records)

[www.irs.gov/Form1098T](http://www.irs.gov/Form1098T)

Department of the Treasury - Internal Revenue Service