

Student's Name: _____ Student's Social Security #: _____

Trinity College Verification Worksheet 2013-2014

Trinity College verifies (confirms) all financial information reported on your *Free Application for Federal Student Aid* (FAFSA). You must complete and submit this Verification Worksheet to the College Board IDOC service *after* filing the 2013-2014 FAFSA. If there are differences between your FAFSA, 2012 federal tax documents and the Verification Worksheet, corrections may need to be made to your FAFSA electronic record. **Your eligibility for need-based financial aid cannot be confirmed until all documents have been received and all financial information verified.**

STEP 1: Complete your FAFSA application online at www.fafsa.ed.gov. Trinity's school code is 001414.

STEP 2: Complete all sections of this Verification Worksheet; do not leave blanks. You may write "zero" for any income not received and "not applicable" for sections that do not apply to you.

Please provide a separate sheet for special circumstances – Be sure to list student's name and SSN# on separate sheet.

STEP 3: Mail this completed Verification Worksheet, all applicable 2012 federal tax returns (parent, student, business), and your IDOC Cover Sheet to the College Board IDOC service by our posted deadline.

IDOC Cover Sheet: IDOC notifications are sent to students beginning in early February. A link (<https://idoc.collegeboard.com>) to the required IDOC Cover Sheet is included in the IDOC notification. Students are instructed to download and print a copy to send with their packets. The Cover Sheet is pre-filled with the student's identifying information and serves as a control document in the IDOC system, ensuring that documents processed are associated with the student who submitted them. You can send only one packet to IDOC! Any additional information must be sent directly to the Financial Aid Office.

Part A: Student Information

A1: Where do you plan to live during the 2013-2014 academic year?

- Fall 2013: On Campus Off Campus With Parents/Relatives
Spring 2014: On Campus Off Campus With Parents/Relatives

A2: Check the statement that reflects your interest in borrowing for the 2013-2014 year:

- I do **NOT** want to borrow a federal Stafford loan for the 2013-2014 year.
- I want to borrow the maximum amount of subsidized Stafford loan only.
- I want to borrow the maximum amount of subsidized and unsubsidized Stafford loans.
- I want to borrow less than the maximum amount of Stafford loans for which I am eligible.

If you want to borrow less than the maximum amount of Stafford loans, list the amount you want to borrow for the year: \$ _____.

Maximum federal Stafford loan limits are based on your year-in-school:

- 1st year: \$5,500 (\$3,500 subsidized maximum plus \$2,000 unsubsidized)
- 2nd year: \$6,500 (\$4,500 subsidized maximum plus \$2,000 unsubsidized)
- 3rd and 4th years: \$7,500 (\$5,500 subsidized maximum plus \$2,000 unsubsidized)

Subsidized federal Stafford loan: 6.8% fixed interest rate for 2013-2014; federal government pays the interest during periods of enrollment.

Unsubsidized federal Stafford loan: 6.8% fixed interest rate for 2013-2014; student is responsible for paying the interest during periods of enrollment.

A3: List all outside scholarships and employer tuition benefits you expect to receive in 2013-2014:

Scholarship Source / Employer Tuition Benefit	Annual Amount Expected
_____	\$ _____
_____	\$ _____
_____	\$ _____

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Part B: Household Information

B1: Custodial Household: List all people in your parent(s)' household including:

- yourself, even if you don't live with your parent(s) and
- your parent(s) (and step-parent if your custodial parent is remarried), and
- your parent(s)' other children, even if they don't live in the household if (a) your parent(s) will provide more than half of their support from July 1, 2013 through June 30, 2014, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support from July 1, 2013 through June 30, 2014.

Note: If your biological parents are separated or divorced, your custodial parent is the parent you lived with more during the past 12 months. (If you did not live with one parent more than the other, your custodial parent is the one who provided more financial support to you during the past 12 months, or during the most recent year that you actually received support from a parent.)

Full Name	Age	Relationship to Student
_____	_____	<i>Self</i>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

What is the custodial parent(s)' current marital status? (choose one):

- Married Divorced Separated Single Widowed

B2: Non-Custodial Household: If your biological parents are separated or divorced, list your non-custodial parent and all people living in the non-custodial parent's household who receive more than half of their support from this parent:

Full Name	Age	Relationship to Student
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

B3: List all of your siblings (and step-siblings, if applicable) living in your custodial household (B1) and the non-custodial household (B2) who will be enrolled in an undergraduate degree program at least half-time in 2013-14:

Sibling Name	Full-Time/ Half-Time	Institution	Anticipated Graduation Date
_____	_____	_____	_____
_____	_____	_____	_____

B4: List all of your siblings (and step-siblings, if applicable) living in your custodial household (B1) and the non-custodial household (B2) who will be enrolled in a graduate degree program at least half-time in 2013-14:

Sibling Name	Full-Time/ Half-Time	Institution	Anticipated Graduation Date
_____	_____	_____	_____
_____	_____	_____	_____

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B5: List all of your siblings (and step-siblings, if applicable) living in your custodial household (B1) and the non-custodial household (B2) who will be enrolled in a private elementary or secondary school in 2013-14:

Sibling Name	Year in School	Institution	Annual Tuition Paid
_____	_____	_____	_____
_____	_____	_____	_____

Part C: Student Income and Asset Information - All questions in Part C must be answered.

C1: Student Tax Forms and Income Information: Are you required to file a tax return for 2012? (check one):

- Yes, the student will file a 2012 U.S. Income Tax Return.
- No, the student will not file and is not required to file a 2012 U.S. Income Tax Return.

If the student **did not file** and is not required to file a 2012 Federal income tax return, list below the student's employer(s) and any income received in 2012 (use the W-2 form or other earnings statements if available):

Name of Employer	Amount Earned in 2012
_____	\$ _____
_____	\$ _____
_____	\$ _____
Total:	\$ _____

C2: Student Asset Inform: List the total balance and net worth of all student assets as of the FAFSA filing date. (Do not include student financial aid.)

<i>Student Assets</i>	<i>Balance/Net Worth</i>
<u>Cash, Savings, and Checking Total</u>	\$ _____
<u>Investments (value:\$ _____ – debt:\$ _____)</u>	\$ _____
<u>Real Estate (value:\$ _____ – debt:\$ _____)</u>	\$ _____
<u>Trust Value (established by: _____)</u>	\$ _____
<u>Business (Name: _____ value:\$ _____ -debt:\$ _____)</u>	\$ _____

Part D: Custodial Household Parent(s) Income and Asset Information – Answer the following questions based on your parent(s) identified in your Custodial Household (B1) of this form. All questions in Part D must be answered.

D1: Custodial Parent(s) Tax Forms and Income Information: Are your parent(s) (and step-parent if your custodial parent is remarried) required to file a tax return for 2012? (check one):

- Yes, your parent(s) will file a 2012 U.S. Income Tax Return.
- No, your parent(s) will not file and are not required to file a 2012 U.S. Income Tax Return.

If your parent(s) **did not file** and are not required to file a 2012 Federal 1040 income tax return, list below your parent(s)' employer(s) and any income they received in 2012 (use the W-2 form or other earnings statements if available):

Name of Employer	Amount Earned in 2012
_____	\$ _____
_____	\$ _____
_____	\$ _____
Total:	\$ _____

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D2: Custodial Parent(s) Assets: List the total balance and net worth of all parent(s) (and step-parent if your custodial parent is remarried) assets as of the FAFSA filing date. (Do not include qualified retirement assets. If parent(s) own additional real estate or businesses, attach additional sheet listing assets; include student's name and SSN# on sheet.)

<i>Custodial Parent(s) Assets</i>	<i>Balance/Net Worth</i>
<u>Cash, Savings, and Checking Total</u>	\$ _____
<u>Investments (value:\$ _____ – debt:\$ _____)</u>	\$ _____
<u>Educational Savings Plans /529 Plans (total for all children)</u>	\$ _____
<u>Home Residence (value:\$ _____ – debt:\$ _____)</u>	\$ _____
<u>Other Real Estate #1 (value:\$ _____ – debt:\$ _____)</u>	\$ _____
<u>Other Real Estate #2 (value:\$ _____ – debt:\$ _____)</u>	\$ _____
<u>Business #1(Name: _____ value:\$ _____ -debt:\$ _____)</u>	\$ _____
<u>Business #2(Name: _____ value:\$ _____ -debt:\$ _____)</u>	\$ _____
<u>Trust Value</u>	\$ _____

Indicate the housing status of the custodial family (check one):

- Own Rent Live with others Employer provided housing (Value of housing: _____)

Do the custodial parent(s) collect rent for any portion of your primary residence? (check one):

- No Yes Percent rented: _____

Do the custodial parent(s) own real estate other than their primary residence? (check one):

- No Yes Number of properties owned: _____

Do the custodial parent(s) own a Business? (check one):

- No Yes Number of Businesses owned: _____

Part E: Student and Custodial Parent(s) Untaxed Income Information – All questions in Part E must be answered.

	<i>Calendar Year 2012</i>	
	<i>Student</i>	<i>Custodial Parent(s)/ Step-parent</i>
2012 Untaxed Income		
Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) including, but not limited to, amounts reported on W-2 Form Box 12a-12d, codes D,E,F,G,H, and S. Include untaxed portions of 401(k) and 403(b) plans.	\$	\$
Child support received for all children. Don't include foster care.	\$	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$	\$
Veterans' non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study Allowances.	\$	\$
Any other untaxed income or benefits, not reported elsewhere, such as Workers' Compensation, Disability, etc. Don't include student aid, welfare benefits, SSI, combat pay, untaxed social security benefits or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$	\$
Cash or any money paid on your behalf, not reported elsewhere on this form – Please list source(s):	\$	\$

Part F: Sign this worksheet

By signing this Verification Worksheet, we certify that all the information reported on it is complete and correct. Both parent and student must sign and date. **Federal Aid Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature: _____ Date: _____

Custodial Parent's Signature: _____ Date: _____